



## Financial Wellness Spotlight

November 2021



### Start Learning Today! Free Financial Education Resources

BMI Federal Credit Union offers financial education workshops and online learning resources, free and open to all! We are pleased to announce that our workshops are returning to being in person. Upcoming community workshops will be held at our Dublin location and at the Westerville Public Library. Our Online Learning Center is mobile-friendly and available 24/7. You can learn what, where, and when you want. Keep reading to find the list of upcoming workshops and for a quick guide to our Online Learning Center.

### Free Community Workshop Series

Our workshops are designed to help improve your financial life. Visit [bmifcu.org/calendar](https://bmifcu.org/calendar) to view the schedule, location, and register to attend a workshop.

#### Upcoming Workshops:

##### **Managing Debt**

*Saturday, December 11, 2021 and Wednesday, April 6, 2022*

Your debt is unique to you and your circumstances. Understand your options for managing and minimizing your debt.

##### **Student Loan Repayment: Understand Your Options**

*Saturday, January 8, 2022 and Wednesday, January 12, 2022*

Payment of Federal Student Loans will resume in February 2022. Are you ready? Learn about the different types of repayment plans that are available to determine which would be most beneficial to your current situation. Assess your options and what to do if you are behind on payments.

##### **Understand and Improve Your Credit Score**

*Wednesday, February 9, 2022*

Gain a better understanding of why your credit score matters, how it works, and the steps you can take to improve your score.

## Estate Planning 101

Saturday, February 26, 2022

Learn about the documents all adults should have in place to ensure their wishes are clear and estate secure.

## Home Buying

Wednesday, March 16, 2022 and Saturday, March 19, 2022

Are you thinking about buying a home? Learn about mortgages, realtors, insurance and more from our panel of experts.

## Asset Protection Planning

Saturday, April 9, 2022

Discover how probate, taxes and long-term care costs can affect your estate and steps you can take to protect it.

[View the schedule and register to attend a workshop.](#)

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## Online Learning Center

Learn about the financial topics you want at a time that is convenient for you through our [Online Learning Center](#). Included you will find the following resources:

- **Financial Education Playlists:** Choose from our list of topics - Money Basics, Credit & Borrowing, Budgeting & Saving, Home Ownership, Higher Education, Planning for Your Financial Future, and Financial Care-Giving. Each playlist includes self-guided learning modules that are mobile friendly.
  - **Video Series:** Our collection of 12 videos makes concepts like managing debt or understanding your credit score easy to grasp. Each video is between 2 - 4 minutes in length and tackles complex financial topics in an entertaining way.
  - **Online Learning Dashboard:** Use this tool and search for financial topics you want to learn more about. You will find in-depth articles, calculators, and coaches to help build your knowledge and succeed in reaching your financial goals.
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## Meet with a Certified Financial Coach

Our coaches are ready to hear your financial needs, concerns, and dreams. Financial Coaching is free for our members and customized to meet your financial needs and goals.

[Schedule an appointment](#) to meet over the phone or at one of our branch locations.

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## Great Products and Services



## Holiday Loans

'Tis the season for a holiday loan from BMI Federal Credit Union! Choose a loan amount of \$1,000, \$3,000, and \$5,000, and enjoy low fixed rates and no application fees. [Complete your application online!](#)

## Mortgages and Home Buying with BMI Federal Credit Union®



## Purchase or Refinance your Home

Get competitively low mortgage rates with adjustable and fixed options. [See our mortgage rates and closing cost information.](#)



## A No Hassle Buying Experience

Start your next car search, for a new or used vehicle- with the [Member Showroom car buying service, powered by TrueCar®](#). Member Showroom's online service makes car buying easier and friendlier - a no hassle buying experience that guarantees you savings on your vehicle purchase.



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